

September 4, 2018

Delivered via e-mail to cotapsa@toronto.ca

COTAPSA
Mike Major, President
77 Elizabeth Street, 33rd Floor
Toronto ON M5G 1P4

Dear Mike:

RE: Your letter dated August 30, 2018

I acknowledge receipt of your letter dated August 30, 2018.

I can assure you that the Board and Audit Committee are well aware of the Oxford file with the Canada Revenue Agency, which remains ongoing.

Both Management and the Board are comfortable that appropriate accounting treatment and disclosure of this matter has been made and will continue to be made as the matter unfolds. Of course, this includes regular consultation and confirmation with our external auditor.

Yours truly,



George Cooke
Chair, OAC Board

cc: OMERS Administration Corporation Board Members
OMERS Sponsors Corporation Board Members
M. Latimer, CEO, OMERS Administration Corporation
B. Hutcheson, President and Chief Pension Officer, OMERS Administration Corporation
J. Simmons, Chief Financial Officer, OMERS Administration Corporation
P. Harrietha, Chief Executive Officer, OMERS Sponsors Corporation
M. Kelly, Executive Vice President and General Counsel, OMERS Administration Corporation
P. Nolan, Director, Board Secretariat, OMERS Administration Corporation

